



Arnold Sherman

Principal

301-455-0992

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Thank you for working with me here at Paley Rothman. After many years with the firm, I will be retiring.

Existing clients can contact me using the updated information above.

It has been a privilege serving as your counsel over the years and my best wishes for the future!

PRACTICE AREAS

Tax: Business

Tax: Individual

Retirement Plans

Employee Benefits

Estate Planning

Estate & Trust Administration

Nonprofits

Corporate

BAR ADMISSIONS

Maryland

District of Columbia

Pennsylvania

EDUCATION

LL.M., New York University School of Law, 1977

J.D., Northwestern University School of Law, 1974

B.A., New York University, 1971

Mediation Training, Maryland State Bar Association

- Certificate of Completion of 40-Hour Basic Mediation Training, 2012

ACCOLADES & AWARDS

Best Law Firms – *U.S. News & Best Lawyers*
- Tier 2 National Ranking for Trusts & Estates
- Tier 1 Metropolitan (D.C. area) Ranking for Trusts & Estates

Client Champion Silver Award, Martindale.com (2017 - 2022)

AV Preeminent® Peer Review Rated

IN THE NEWS

Arnold Sherman Presents at 11th Moebius Conference

Arnold Sherman Presents on the Basics of Wills and Estate Planning

Arnold Sherman Presents to the Association of Practicing CPAs

RECENT PUBLICATIONS

“Tax Gap: Reform and Simplify Employee Benefits Tax Law,” (Co-Author), Chapter 23, *New York University Review of Employee Benefits and Executive Compensation*, 2007

“The Tax Reform Act of 1984 Limitations on Industrial Bond Financing,” (Co-Author), *Tax Management Real Estate Journal*, Vol. 1, No. 2, 1985

CIVIC & COMMUNITY INVOLVEMENT

Sulam - Executive Board Member (2016-present)

Estate Planning Council of Suburban Maryland - Past President

Berman Hebrew Academy - Board of Directors, Past Chair of the Financial Aid Committee (2003-2016)

Young Israel Shomrai Emunah of Greater Washington - Past President

SPEECHES & PRESENTATIONS

“Trusts as a Financial Planning Tool for Children with Special Needs,” 11th Moebius Conference, *The Moebius Syndrome Foundation*, July 2014

“Estate Valuation Issues for Business and Non-Business Limited Partnerships,” Estate and Trust Day, Association of Practicing CPA's, October 2013