

DIY Pitfalls of Estate Planning

Michelle Chapin presented at the Rotary Club of Potomac-Bethesda on August 3, 2017.

Michelle, who is a member of the firm's Estate Planning, Estate & Trust Administration, Tax and Corporate practice groups, presented on the potential pitfalls of trying to handle estate planning matters yourself. Topics included putting a child on your bank account, putting a child on title to your real estate, what happens when you strike through certain items of your will, and other common mistakes.

© 2024 - All Rights Reserved | 4800 Hampden Lane, 6th Floor, Bethesda, MD 20814-2930 | 301-656-7603 | 301-654-7354 fax

www.paleyrothman.com