

The Paley Rothman Blog

Paley Rothman shares this library of resources with clients and friends of the firm to help them stay ahead of legal and business developments and trends. Here, you will find helpful tips and tools written by our attorneys.

DON'T LET NATURAL DISASTERS BECOME YOUR FINANCIAL DISASTER

Be wary – for scammers, natural disasters are a field day and just another golden opportunity to target those affected and those who want to offer help and support. Don't become a victim.

BREAK YOUR HEART, NOT THE BANK

When you're lonely and looking for companionship, and someone reaches out, be wary if they start asking for money. Lonely-heart scams are on the rise according to the FTC.

IT'S TAX FILING SEASON AGAIN. BEWARE!

The scammers are out in force with new tax scams. What are the latest tax return scams?

WATCH OUT! 11 FINANCIAL SCAMS THAT TARGET THE ELDERLY

Seniors are increasingly targeted by sophisticated scam artists seeking access to identity information, bank accounts, credit cards and other assets. So what are the most prevalent financial scams perpetrated on the elderly and what should you be alert and on the lookout for?

5 REASONS TO REVIEW AND UPDATE YOUR ESTATE PLAN

The dusty, yellowing binder that holds your aging Will is sitting on your bookshelf or in a fireproof safe. Your eyes occasionally pass over it as you look for something else and you wonder "What do those documents even say?" before you move on to more pressing matters. To honor National Estate Planning Awareness Week, Paley Rothman is giving you 5 reasons to pull that dusty binder off your shelf and take a look.