



# Arnold Sherman

## Principal

301-455-0992

**arnoldbsherman@gmail.com**

Thank you for working with me here at Paley Rothman. After many years with the firm, I will be retiring.

Existing clients can contact me using the updated information above.

It has been a privilege serving as your counsel over the years and my best wishes for the future!

### **PRACTICE AREAS**

Tax: Business

Tax: Individual

Retirement Plans

Employee Benefits

Estate Planning

Estate & Trust Administration

Nonprofits

Corporate

### **BAR ADMISSIONS**

Maryland

District of Columbia

Pennsylvania

### **EDUCATION**

LL.M., New York University School of Law, 1977

J.D., Northwestern University School of Law, 1974

B.A., New York University, 1971

Mediation Training, Maryland State Bar Association  
- Certificate of Completion of 40-Hour Basic Mediation Training, 2012

## ACCOLADES & AWARDS

Best Law Firms – *U.S. News & Best Lawyers*  
- Tier 2 National Ranking for Trusts & Estates  
- Tier 1 Metropolitan (D.C. area) Ranking for Trusts & Estates

Client Champion Silver Award, Martindale.com (2017 - 2022)

AV Preeminent® Peer Review Rated

## IN THE NEWS

Arnold Sherman Presents at 11th Moebius Conference

Arnold Sherman Presents on the Basics of Wills and Estate Planning

Arnold Sherman Presents to the Association of Practicing CPAs

## RECENT PUBLICATIONS

“Tax Gap: Reform and Simplify Employee Benefits Tax Law,” (Co-Author), Chapter 23, *New York University Review of Employee Benefits and Executive Compensation*, 2007

“The Tax Reform Act of 1984 Limitations on Industrial Bond Financing,” (Co-Author), *Tax Management Real Estate Journal*, Vol. 1, No. 2, 1985

## CIVIC & COMMUNITY INVOLVEMENT

Sulam - Executive Board Member (2016-present)

Estate Planning Council of Suburban Maryland - Past President

Berman Hebrew Academy - Board of Directors, Past Chair of the Financial Aid Committee (2003-2016)

Young Israel Shomrai Emunah of Greater Washington - Past President

## SPEECHES & PRESENTATIONS

“Trusts as a Financial Planning Tool for Children with Special Needs,” 11th Moebius Conference, *The Moebius Syndrome Foundation*, July 2014

“Estate Valuation Issues for Business and Non-Business Limited Partnerships,” Estate and Trust Day, Association of Practicing CPA's, October 2013